

**Code** APG  
**Company name** APG Securities Joint Stock Company  
**Date** 07//27/2021  
**Subject** Result of public offering

**Content:**

On July 27, 2021, APG Securities Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: APG Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 34,028,900 shares
5. Offering price: 10,000 dongs/share
6. Estimated mobilized capital: VND340,289,000,000
7. Time for subscription and payment: from June 29, 2021 to July 19, 2021
8. Ending date: July 22, 2021
9. Time for transferring shares: expected in August 2021.

II. Result of the public offering:

Investor	Offering price	Offering volume	Registered volume	Distributed volume	Number of investors	Distributed investor	Undistributed investor	Remaining shares	Distributed ratio
----------	----------------	-----------------	-------------------	--------------------	---------------------	----------------------	------------------------	------------------	-------------------

	(VND/ share)	(share)	(share)	(share)	(person)	s (person )	s (person )	(share)	(%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	34,028,900	10,720,123	10,720,123	764	764	0	23,308,777	31.50%
2. To handle the undistributed shares	10,000		23,300,000	23,300,000	8	8	0	8,777	68.47%
<b>Total</b>		<b>34,028,900</b>	<b>34,020,123</b>	<b>34,020,123</b>	<b>772</b>	<b>772</b>	<b>0</b>	<b>0</b>	<b>99.97%</b>
1. Local investors		34,006,000	33,997,223	33,997,223	766	766	0	0	99.90%
2. Foreign shareholders		22,900	22,900	22,900	772	772	0	0	99.97%
<b>Total</b>									

### III. Summary result:

1. Total distributed shares: 34,020,123 shares, accounting for 99.97% of total shares to be offered.
2. Total proceeds from the offering: VND340,201,230,000

3. Total expenses: VND59,000,000

4. Total net proceeds after the public offering: VND340,142,230,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>	5,514	73,153,306	731,533,060	100%
1	Local investors	5,489	72,835,066	728,350,660	99.50%
1.1	State	0	0	0	0
1.2	Institution	18	14,980	14,980	0.02%
1.3	Individual	5,482	66,794,083	667,940,830	99.98%
2	Foreign investors	25	318,240	3,182,400	0.50%
2.1	Institution	7	289,953	2,899,530	0.41%
2.2	Individual	18	63,587	635,870	0.09%
	<b>Total (1+2)</b>	<b>5,514</b>	<b>73,153,306</b>	<b>731,533,060</b>	<b>100%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>	<b>5,514</b>	<b>73,153,306</b>	<b>731,533,060</b>	<b>100%</b>
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	6,976,635	69,766,350	9.54%

3	Shareholders holds less than 5% of number of outstanding voting shares	5,513	66,176,671	661,766,710	90.46%
	<b>Total (2+3)</b>	<b>5,514</b>	<b>73,153,306</b>	<b>731,533,060</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Nguyen Ho Hung	6,976,635	9.54%